Market Thoughts and Investor360°® News

April, 2019

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Market Thoughts for April, 2019

Brad McMillan, Commonwealth's Chief Investment Officer, recaps the market and economic news for March. It was another great month, with U.S., emerging, and developed markets all up. But this strength was a bit strange, considering the weakening seen in the fundamentals. Here in the U.S., both consumer and business confidence took a hit, the yield curve inversion caused many to worry about a pending recession, and analysts lowered their expectations regarding corporate earnings. Given all this, is growth likely to continue? Tune-in to find out.

We hope you enjoy this month's video.

Investor360°® News

We encourage all of our clients to use our Investor360°® to view accounts, statements, tax documents and more at any convenient time.

I'm also pleased to announce that our Investor360°® now offers an account aggregation feature that allows you to view accounts that you hold at other institutions including investment, banking, loans, credit cards and insurance accounts.

By logging into your Investor360°® client portal, you can view your entire financial portfolio in one place.

Account aggregation offers several benefits, including:

- A holistic view of all your accounts held across various institutions, alongside the accounts you hold with me.
- Up-to-date access to account balances and holdings that refresh every night.
- Integration with tools and reports, saving you the hassle of gathering old statements to be entered manually.
- A function that allows you to manually enter assets yourself, eliminating the time it takes to provide supporting documentation for this process.
- The ability to submit new site requests for institutions that don't have an available connection.
- The ability to customize the settings of your linked accounts for a more intuitive, personalized experience.

Here are a couple quick Investor360°® videos to get you started:

Investor360°® Step-by-Step

Account Aggregation Step-by-Step

Please note that your password information and access credentials continue to be managed solely by you. We cannot add, edit, use or view this information.

My staff and I deeply appreciate the continuing opportunity to work with you. Please let me know if you have any questions or requests. Thank you.

Sincerely,

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