

FINANCIAL SECURITY
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**You're Invited: SF MoneyShow, Paul Speaks
on Socially Responsible Investing (SRI) Sat.
8/25**

August 17, 2018

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MONEYSHOW
INVEST SMARTER, TRADE WISER

Please feel free to join me at the San Francisco **MONEYSHOW** August 23 - 25, 2018 at the Hilton San Francisco Union Square. I will be one of over 50 presenters. **Admission is free.** A link to the full schedule is here: <https://conferences.moneyshow.com/moneyshow-san-francisco//schedule/full-schedule/>

Join what is expected to be a standing-room-only crowd of several thousand people as they listen to some well-regarded investment experts who will provide their perspectives including how they are evaluating the markets --where we are, where we are going, and how to identify and profit from the opportunities that lie ahead.

Favorite presenters include Morningstar's Christine Benz speaking on "Women and Wealth" on August 23rd at 9:25 AM, and on "Morningstar's Best Ideas for 2018 and Beyond," August 24th at 2:40 PM.

I'll be speaking on a panel with my colleague Maureen Maguire about "Understanding Socially Responsible Investing and How to Incorporate It Into Your Portfolio," on Saturday August 25th 11:45 AM.

Here a bit about the panel presentation: "The ability to invest for return AND make a difference" is increasingly growing in importance. Investors are no longer just satisfied with portfolio gains, they want to make sure what



they invest in meets their personal beliefs, improves the world around us, or are made into companies and industries that are seen as good actors. With surveys showing that more than 70% of women, millennials, and high net worth households now considering what they invest in as much as the technicals and fundamentals. This session is designed to provide you with an introduction to socially responsible and impact investing and how to incorporate it into your portfolio." Here's a link to details about the panel discussion:

<https://conferences.moneyshow.com/moneyshow-san-francisco/workshop/bf093fb707d14b6fb2dd02f68aed240a/understanding-socially-responsible-investing-and-how-to-incorporate-into-your-portfolio/>

More information about my presentation can also be found at this link:

<https://conferences.moneyshow.com/moneyshow-san-francisco/speakers/05c831fef97241368923c31c4eccc19/paul-bonapart/>

To register and attend free go to www.SanFranciscoMoneyShow.com or call 800-970-4355.

My staff and I deeply appreciate the continuing opportunity to work with you. Please let me know if you have any questions or requests. Thank you.

Sincerely,

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